



December 31, 2014  
Invoice #3074496

U.S. District Court Eastern District of Missouri  
Attn: Hon. Carol E Jackson  
Thomas F. Eagleton Courthouse  
111 S. 10th Street  
3rd Floor  
St. Louis, Missouri 63102

Remit To:  
P.O. Box 18379M  
St. Louis, Missouri 63195

ACH Instructions:  
Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: [REDACTED]  
Account Number: [REDACTED]  
Please reference invoice number(s).

For Wire Transfer Instructions or Other  
Communications Please Contact:  
314-552-6000  
[AccountsReceivable@ThompsonCoburn.com](mailto:AccountsReceivable@ThompsonCoburn.com)

TIN [REDACTED]

For Legal Services Rendered in Connection With:

UHY Litigation  
TC File: 54464 / 129240

Date	Atty	Description	Phase	Task	Hours
10/02/14	C. Schenk	Review of UHY mediation statement for comment, prepare for mediation	L100	L160	0.60
10/03/14	C. Schenk	Coordinate strategy and prepare for October 6 mediation	L100	L160	0.60
10/05/14	C. Schenk	Travel to Chicago for mediation involving UHY and prepare for same (1.5); meet with counsel and prepare for mediation (.9)	L100	L160	2.40
10/06/14	C. Schenk	Participate in UHY mediation session at JAMS (9.5); return travel from Chicago to Saint Louis, plan and prepare for strategy and next steps (1.5)	L100	L160	11.00
10/17/14	C. Schenk	Settlement discussions with counsel pertaining to mediation	L100	L190	0.30
10/18/14	C. Schenk	Discussions re settlement strategy with counsel	L100	L190	0.20
10/21/14	C. Schenk	Communication with counsel re mediation, review related summary materials	L100	L190	0.20
10/24/14	C. Schenk	Analysis of updated settlement offer, communications with counsel re same	L100	L190	0.40

*Invoice*

*Payment Due Upon Receipt*

**EXHIBIT D-1B**

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U.S. District Court Eastern District of Missouri

Date	Atty	Description	Phase	Task	Hours
10/29/14	C. Schenk	Communications with SEC and internal counsel to provide update, discussion with R. Lageson re same and re tolling agreement (.5); review communications, agreement and execute same (.2)	L100	L190	0.70

Total Hours 16.40

Amount For Services \$7,052.00

## For Cash Outlays:

10/14/14	For meal expenses to Chicago, Illinois on Octber 5-6, 2014; VENDOR: Schenk, Claire M.; INVOICE#: AG0338396; DATE: 10/5/2014	\$168.97	
10/14/14	For travel expenses to Chicago, Illinois on October 5-6, 2014; VENDOR: Schenk, Claire M.; INVOICE#: AG0338396; DATE: 10/5/2014	\$274.69	
10/14/14	For airfare to Chicago, Illinois on Octber 5-6, 2014; VENDOR: Schenk, Claire M.; INVOICE#: AG0338396; DATE: 10/5/2014	\$230.20	
	For reproduction charges	\$2.56	
Amount For Cash Outlays			\$676.42

## TIME SUMMARY BY RANK

Timekeeper	Hours Worked	Billed Per Hour	Billed Amount
C. Schenk	16.40	\$430.00	\$7,052.00
Subtotal for Partner	16.40	\$430.00	\$7,052.00
Total All Classes	16.40	\$430.00	\$7,052.00

*Invoice**Payment Due Upon Receipt*

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For Services	\$7,052.00
Less 15% Discount	-1,057.80
Amount For Services	5,994.20
Amount For Cash Outlays	676.42

<b>TOTAL DUE</b>	<b>\$6,670.62</b>
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*Invoice*

*Payment Due Upon Receipt*

**Task Based Billing Summary**  
**Law Firm Invoice**

To: U.S. District Court Eastern District of Missouri, Thomas F. Eagleton Courthouse, 111 S. 10th Street, 3rd Floor, St. Louis, MO 63102

Firm Name: THOMPSON COBURN LLP

Firm Address: P.O. Box 18379M, St. Louis, Missouri 63195

Billing Attorney: 4260-Claire Schenk

Matter Name: UHY Litigation

Invoice No.: 3074496  
 Invoice Date: 12/31/14

For Services Rendered and Disbursements Prior Month

**BILLING SUMMARY**

	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
54464-129240	Hours	Amount	Hours	Amount
TOTAL LEGAL FEES:	16.40	\$5,994.20	100.30	\$33,122.88
TOTAL DISBURSEMENTS:		\$676.42		\$701.22
<b>TOTAL LEGAL FEES &amp; DISB:</b>		<b>\$6,670.62</b>		<b>\$33,824.10</b>

**ANALYSIS OF DISBURSEMENTS:**

Task Code	Task Description	<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
			Amount		Amount
106	For reproduction charges		\$2.56		\$4.56
127	For courier service		\$0.00		\$22.80
367	For meal expenses		\$168.97		\$168.97
383	For travel expenses		\$274.69		\$274.69
402	For airfare		\$230.20		\$230.20
<b>TOTAL DISBURSEMENTS:</b>			<b>\$676.42</b>		<b>\$701.22</b>

**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	<u>THIS BILL</u>			<u>CUMULATIVE TOTALS</u>	
	Rate	Hours	Amount	Hours	Amount
<b><u>Partner</u></b>					
Schenk, C	430.00	16.40	7,052.00	78.60	33,798.00
<b>TOTAL Partner:</b>	<b>430.00</b>	<b>16.40</b>	<b>\$7,052.00</b>	<b>78.60</b>	<b>\$33,798.00</b>

**Associate**

Kraft, K	0.00	0.00	0.00	0.70	231.00
Lamping, B	0.00	0.00	0.00	0.90	234.00
Rust, J	0.00	0.00	0.00	13.30	3,770.10
Sanocki, K	0.00	0.00	0.00	0.80	180.00
<b>TOTAL Associate:</b>	<b>0.00</b>	<b>0.00</b>	<b>\$0.00</b>	<b>15.70</b>	<b>\$4,415.10</b>

**Legal Assistant (paralegals and other legal support personnel)**

Weber, H	0.00	0.00	0.00	6.00	1,020.00
<b>TOTAL Legal Assistant (paralegals and other legal support)</b>	<b>0.00</b>	<b>0.00</b>	<b>\$0.00</b>	<b>6.00</b>	<b>\$1,020.00</b>

**Task Based Billing Summary**  
**Law Firm Invoice**

Matter Name: UHY Litigation  
C/M Firm No: 54464-129240

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**ANALYSIS OF LEGAL FEES FOR PERSONS PERFORMING SERVICES DURING THIS PERIOD:**

	THIS BILL			CUMULATIVE TOTALS	
	Rate	Hours	Amount	Hours	Amount
personnel):					
Subtotal Legal Fees:		16.40	\$7,052.00	100.30	\$39,233.10
Less Discount:			-1,057.80		-6,110.22
<b>TOTAL LEGAL FEES:</b>			<b>\$5,994.20</b>		<b>\$33,122.88</b>

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**ANALYSIS OF FEES BY FUNCTIONS:**

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		Hours	Amount	Hours	Amount
<b>B50-Banruptcy: Creditor or Debtor</b>					
B50.01	Case Administration (incl. strategy/client communications)	0.00	\$0.00	4.20	\$1,082.00
B50.07	Claims and claim litigation	0.00	\$0.00	0.80	\$314.00
<b>TOTAL :</b>		<b>0.00</b>	<b>\$0.00</b>	<b>5.00</b>	<b>\$1,396.00</b>
<b>L01-Matter Open</b>					
L120	Analysis/Strategy	0.00	\$0.00	0.10	\$23.82
<b>TOTAL Case Assessment, Development and Administration:</b>		<b>0.00</b>	<b>\$0.00</b>	<b>0.10</b>	<b>\$23.82</b>
<b>L03-Initial Investigation and Experts</b>					
L110	Fact Investigation/Development	0.00	\$0.00	1.20	\$297.18
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	0.30	\$88.50
<b>TOTAL Case Assessment, Development and Administration:</b>		<b>0.00</b>	<b>\$0.00</b>	<b>1.50</b>	<b>\$385.68</b>
<b>L04-Initial Filings</b>					
L210	Pleadings	0.00	\$0.00	13.80	\$4,110.60
<b>TOTAL Pre-Trial Pleadings and Motions:</b>		<b>0.00</b>	<b>\$0.00</b>	<b>13.80</b>	<b>\$4,110.60</b>
<b>L05-Ongoing Reporting and Communication</b>					
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	6.00	\$2,580.00
L190	Other Case Assessment, Development and Administration	1.80	\$774.00	27.50	\$11,825.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	1.50	\$645.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	6.70	\$2,647.00
L190	Other Case Assessment, Development and Administration	0.00	\$0.00	1.90	\$817.00
<b>TOTAL Case Assessment, Development and Administration:</b>		<b>1.80</b>	<b>\$774.00</b>	<b>43.60</b>	<b>\$18,514.00</b>
<b>L06-Investigation/Discovery/Analysis</b>					
L390	Other Discovery	0.00	\$0.00	5.20	\$2,236.00
L120	Analysis/Strategy	0.00	\$0.00	7.50	\$3,225.00
L120	Analysis/Strategy	0.00	\$0.00	0.40	\$172.00
L120	Analysis/Strategy	0.00	\$0.00	2.50	\$1,075.00
L120	Analysis/Strategy	0.00	\$0.00	2.50	\$425.00
L140	Document/File Management	0.00	\$0.00	0.60	\$102.00

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**ANALYSIS OF FEES BY FUNCTIONS:**

		<u>THIS BILL</u>		<u>CUMULATIVE TOTALS</u>	
		<u>Hours</u>	<u>Amount</u>	<u>Hours</u>	<u>Amount</u>
TOTAL Case Assessment, Development and Administration:		0.00	\$0.00	18.70	\$7,235.00
L09-Mediation and Settlement					
L160	Settlement/Non-Binding ADR	14.60	\$6,278.00	17.60	\$7,568.00
TOTAL Case Assessment, Development and Administration:		14.60	\$6,278.00	17.60	\$7,568.00
Subtotal Legal Fees:		16.40	\$7,052.00	100.30	\$39,233.10
Less Discount			\$-1,057.80		-6,110.22
TOTAL LEGAL FEES 54464-129240			\$5,994.20		\$33,122.88



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Direct Correspondence To:  
One US Bank Plaza  
St. Louis, Missouri 63101-1693  
314-552-6000  
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TIN [REDACTED]

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## REMITTANCE COPY

### PAYMENT DUE UPON RECEIPT

PLEASE REFERENCE INVOICE NUMBER WITH YOUR PAYMENT

Invoice # 3074496

**\$6,670.62**

**Please remit this copy with your check to:**

Thompson Coburn LLP  
P.O. Box 18379M  
St. Louis, MO 63195

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Bank Account Name: Thompson Coburn LLP  
Account Number: [REDACTED]

#### **ACH Instructions (United States only): NOT FOR WIRE TRANSFER USE**

Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: [REDACTED]  
Account Number: [REDACTED]

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AccountsReivable@ThompsonCoburn.com